

Space Exploration Technologies Corp.



SpaceX is an American private aerospace company that designs, manufactures and launches advanced rockets and spacecrafts. In 2010, SpaceX became the first company to successfully launch, orbit, and recover a partially reusable spacecraft called the Dragon. It's most recent achievement was in March 2019 when it launched the first American spacecraft to autonomously dock with the orbiting laboratory.

Overview

Geographic Region: U.S.

Industry: Aerospace

Company Website: <https://www.spacex.com/>

CEO: Elon Musk

Investors

Capricorn Investment Group LLC

Fidelity Investments

Google, Inc. (Alphabet)

The Founders Fund

Valor Equity Partners

K3 Ventures

TH Capital

DFJ

Bank of America

Ballie Gifford

Rothenberg Ventures

Total Valuation

Date	Valuation
2019-04-08	\$30.5B
2018-12-20	\$26.1B
2018-04-05	\$23.4B
2017-11-27	\$19.0B
2017-07-26	\$18.4B
2015-01-20	\$10.3B
2010-10-28	\$902.7M
2009-11-10	\$512.0M
2009-08-11	\$506.0M

Preferred Price/Share

Date	PPS
2019-04-08	\$204.00
2018-12-20	\$186.00
2018-04-06	\$169.00
2017-11-27	\$135.00
2017-07-26	\$135.00
2015-01-20	\$77.46
2010-10-28	\$7.50
2009-11-10	\$4.50
2009-08-11	\$4.50
2009-08-01	\$3.88

Common Price/Share

Date	PPS
2017-09-01	\$121.50
2015-08-04	\$73.58
2015-03-18	\$74.28
2012-10-08	\$7.12
2012-05-08	\$7.12
2008-08-04	\$0.95
2007-03-15	\$0.56

Latest Funding Round

Date	Amount	Valuation	Est. Fully Diluted Shares	Preferred Price Per Share
2018-12-20	\$273.2M	\$26.1B	140,403,794	\$186.00
Preferred Price Per Share: \$186.00		Participating Preferred Cap: N/A		
Round: Series E or Greater		Anti-Dilution: Weighted Average		
Direction: Up Round		Redemption: No		
Liquidation Preference: Senior		Cumulative Dividends: No		
Liquidation Multiple: 0 – 1x		Dividend Rate: 5		
Stock Type: Conventional Convertible		Reorganization: No		
Capped Participation: No		Pay to Play: No		
		Pay to Play Penalties: -		