

SoFi



Social Finance (SoFi) is a finance company that offers a range of lending and wealth management services. The company primarily caters to early-stage professionals and offers variable and fixed rate parent, personal, and MBA loans, mortgage refinancing, and more.

Overview:

Geographic Region: U.S.

Industry: Fintech

Company Website: <https://www.sofi.com>

Investors:

Morgan Stanley

Baseline Ventures

SoftBank

Third Point Ventures

Silver Lake Partners

East West Bank

Discovery Capital

Qatar Investment Authority

The Bancorp

Funding Rounds

Date	Transaction Type	Lead Investors	Number of Investors	Capital Raised
05/29/2019	Private Equity Round	Qatar Investment Authority	1	\$500M
11/14/2017	Secondary Market		1	
02/24/2017	Series F	Silver Lake Partners	6	\$500M
09/30/2015	Series E	SoftBank	10	\$1B
01/20/2015	Series D	Third Point Ventures	7	\$213M
04/03/2014	Series C	Discovery Capital	10	\$80M
08/07/2013	Debt Financing	East West Bank	1	\$50M
06/10/2013	Debt Financing	The Bancorp	1	\$41M
03/26/2013	Debt Financing	Morgan Stanley	1	\$60M
09/12/2012	Series B	Baseline Ventures	5	\$77.2M