

AirBnB



AirBnB provides online marketplace and hospitality service for people to list, discover, and book accommodations around the world through its website and mobile app. Recently AirBnB has acquired HotelTonight, a provider of boutique hotel, to expand its revenue stream and grow into an end-to-end travel platform.

Overview:

Geographic Region: U.S.

Industry: eCommerce/Marketplace

Company Website: <https://www.airbnb.com/>

CEO: Brian Chesky

Investors

Manhattan Venture Partners

K3 Ventures

Sequoia Capital

Andreessen Horowitz

Bracket Capital

Capital G

TCV

All Blue Capital

FirstMark

Altimeter Capital

Valuation

Date	Valuation
3/19/2019	\$35.0B
3/9/2017	\$29.0B
7/28/2016	\$29.0B
7/14/2015	\$25.2B
4/16/2014	\$10.5B
12/5/2012	\$2.7B
7/22/2011	\$1.3B
11/11/2010	\$71.8M
4/17/2009	\$3.0M

Preferred PPS

Date	PPS
3/9/2017	\$105.00
7/28/2016	\$105.00
7/14/2015	\$93.09
4/16/2014	\$40.71
12/5/2012	\$11.79
7/22/2011	\$6.62
11/11/2010	\$0.42
4/17/2009	\$0.02

Common PPS

Date	PPS
3/19/2019	\$120.00
4/6/2018	\$105.40
1/11/2016	\$59.55
5/8/2015	\$46.26
5/8/2015	\$46.26
5/8/2015	\$46.26
4/6/2012	\$1.98

Latest Funding Round

Date	Amount	Valuation	Est. Fully Diluted Shares	Preferred Price Per Share
03/09/2017	\$447.9B	\$29.0B	278,591,347	\$105.00
Preferred Price Per Share: \$110.00		Participating Preferred Cap: N/A		
Round: Series F		Anti-Dilution: Weighted Average		
Direction: Up Round		Redemption: No		
Liquidation Preference: Pari Passu		Cumulative Dividends: No		
Liquidation Multiple: 0 - 1x		Dividend Rate: 8		
Stock Type: Conventional Convertible		Reorganization: No		
Capped Participation: No		Pay to Play: No		
		Pay to Play Penalties: -		